



2018 Recommissioning & Dry-Run Strategy and Planning



Ralph J. Steinhagen, S. Reimann, D. Severin for the FC²WG

 * based on 2015/16 FC2WG presentations & meeting minutes





Integrated Luminosity per experiment



FAR SIS18 Operation Experience & Efficiency 1995-2016: U. Scheeler, S. Reimann, P. Schütt et al.



- simple^{1,2} estimate, but relates to qualitative control room experience:
 - presently: '~ 1 shift UNILAC' + '1 shift SIS18+TL setup' ↔ 1-2 weeks of experiments
 - potential target after 2-3 years of FAIR operation:
 - simple experiments (e.g. attached to SIS18/SIS100): 1-2 shift setup ↔ 1-2 weeks beam-on-target
 - more complex experiments (e.g. at HESR): ~week setup ↔ months of operation (HESR),
- Need to factor in efficiency evolution: early beam commissioning
 → reaching final beam parameter
 - N.B. early SIS100-only availability indications (C. Omet et al.): 66 %

¹possibly strong assumption that new machines can be operated with the same routine, ease and efficiency as the present GSI infrastructure, ... ² complex beam chains (e.g. HESR) with long beam setup times are typically run longer/more static than shorter (SIS18 experiments)

FAR Accelerator Experience & Efficiency 1995-2016: U. Scheeler, S. Reimann, P. Schütt et al.





Based on: U. Scheeler, S. Reimann, P. Schütt et al., "Accelerator Operation Report", GSI Annual Scientific Reports 1992 – 2015 + 2016 (D. Severin) https://www.gsi.de/en/work/research/library_documentation/gsi_scientific_reports.htm N.B. ion source exchanges are factored out from UNILAC & SIS18 data (~ constant overhead) Availability: experiments + detector tests + machine development + beam to down-stream accelerators; Down-time: unscheduled down-time + standby; Operation: accelerator setup + re-tuning

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* 2018 operation limitations:
• only ½ UNILAC (w/o A3 & A4)
• only 1 element in SIS18

FAIR Challenges & Constraints ... SIS18 Operation Experience & Efficiency



• Beam-on-Target figure of merit (FoM) of ~75% \rightarrow FAIR-BoT (efficiency ϵ_{FAIR}):









Need to be more explicit w.r.t. 'item 4' for commissioning and operation of FAIR.



- FAIR Commissioning & Control Working Group
 - ¹ platform to discuss, coordinate and work-out FAIR commissioning and operation
 - open to all who can participate and contribute to this subject!

FAR FC²WG Control Topics – more than "Control System" & Data Supply

- Facility & Interface Analysis
 - Procedures: HWC, HWC-'Machine Check Out', BeamCommissioning, BC-Stage A (pilot beams), BC-Stage B (intensity ramp-up), BC-Stage C (nominal/production operation) Beam parameters, FAIR performance model, optimisation, Accelerator & Beam Modes
- Beam Instrumentation & Diagnostics System Integration
 - Intensity (DCCTs) & beam loss (BLMs) → Beam Transmission Monitoring System (BTM), trajectory & orbit (BPMs), Q/Q', optics (LOCO & phase-advance), longitudinal & transverse emittance (FCTs. WCM, screens, IPM, etc.), Δp/p, long. bunch shape (FCTs, Tomography), abort gap monitoring, ...
- Accelerator Hardware System Integration
 - Power converter, magnets, magnet model, RF, injection/extraction kicker, tune kicker/AC-dipole, beam dump, collimation/absorbers, cryogenics, vacuum, radiation monitoring, k-modulation, machineexperiment interfaces
- Control System
 - Archiving system, analog signal acquisition, test-beds, timing, bunch-to-bucket transfer, cyber security, role-based-access, middleware, RT & Feedbacks, daemons
- Components
 - post-mortem, management of critical settings (safe-beam settings), machine protection, interlocks, beam quality checks, daemons, 'Page One', aperture model, ...
- Applications
 - Sequencer (semi-automated procedures), fixed-displays, ...
 - Beam-Based Applications, Cycle-to-Cycle Feedbacks & GUIs → second talk





- Some important OP boundary conditions:
 - A) Compared to GSI, FAIR facility size and complexity increases roughly by a factor 4
 - B) Expect some improvement but 'Operator' & 'System Expert' will likely remain a scarce resource
- One strategy item: 'One Operator per Accelerator Domain' vs. 'One Operator per Experiment':



(e.g. phone,

Origin:

- to avoid (yokeru) inadvertent errors (poka)
- industrial processes designed to prevent human errors
 - Concept by Shigeo Shingo: 'Toyota Production System' (TPS, aka. 'lean' systems)
- minimise common mistakes, procedural errors, etc. affecting machine performance and protection
- Real-World Examples:
 - Polarity protection of electrical plugs
 Ethernet cable)
 - SIS18 profile grid connectors
 - Procedures: e.g. ATM machine: need to retrieve card before money is released (↔ prevents missing card)







Poka-Yoke (ポカヨケ) – **'Mistake-Proofing'** Reaction-Time and Cost → "fix" errors early

Fix problems early, when and where they occur

- Minimises procrastination of errors: "Safety starts with safe habits"!
 - big losses with big intensities \rightarrow bad (activation)
 - large losses with small intensities \rightarrow probably OK? ... No!
 - requires paradigm change!
 - Interdependence between beam parameter & systems
- Early indication of developing/not-yet-critical faults:
 - Post-Mortem analysis ('as good as new' SIL assurance)
 - Preventative maintenance
 - fix "domino effect" problems at the source not its symptoms
 - e.g. fix problems with low-intensity beam rather than with high-intensity beam (avoids revalidation of loss patterns, MPS setup, ...)
 - e.g. fix basic accelerator parameters before moving on to higher-order effect (e.g. extraction/injection energy/trajectory → orbit → tune → chromaticity → optic → ... → driving term s











FAIR Commissioning Procedure I/II



- Develop a (initial/re-)commissioning and operation strategy:
 - MoU between various stake-holders (AP, BI, CO, RF, ...)
 - define when, where and how the individual accelerator systems should fit in
 - Identify and define missing procedures, equipment and tools, e.g.:
 - define, check the need or priority of applications vs. 'use cases'
 - define, check integration and interface between specific equipment and CO/OP environment
 - Focus first on commonalities across then specifics within individual accelerators
 - MPLs/MCs define pace & resources of how fast to achieve the above
 - Dissemination/knowledge transfer from groups that constructed and performed the initial HW commissioning to the long-term operation
 - training of operational crews (physics, operation, tools, ...)
 - Scheduling tool for technical stops to follow-up possible issues found

*Procedure aims not only at the initial first but also subsequent re-commissioning e.g. after (long) shut-downs, mode of operation changes and/or regular operation





• Distinguish two forms of 'commissioning':

A)Hardware Commissioning (HWC \rightarrow SAT A)

- conformity checks of the physical with contractual design targets,
- || commissioning of individual systems & tasks ↔ MPLs/equipment group responsibility

B)Commissioning with Beam (BC \rightarrow "SAT B" ...)

- Commissioning of beam-dependent equipment
- Focus on tracking beam progress through the along the beam production chain (BPC)
 - threading, injection, capture, acceleration and extraction
- + 'Dry-Runs': pre-checks at the end of HWC in view of beam operation:
 - Checks conformity of system's controls integration and readiness for Commissioning with Beam
 - check as much control/system functionality without beam as possible
 - Machine ist put into a state assuming that beam could be injected into the ring/segment
 - unavailable devices/systems are at first ignored, noted down, and followed-up at a defined later stage

Terminology:

- **Dry-runs**: a rehearsal of the accelerator performance/function, starting typically six month before the targeted real BC
 - needs to (partially) repeated after shut-down or longer technical stop with substantial modifications
 - initial frequency: 1-2 days every month
 - frequency increased depending on the outcome of the initial dry-run tests
- Machine-Checkout: intense accelerator performance tests (e.g. machine patrols, magnet/PC heat runs, etc.), typically two weeks before BC
 - needs to repeated after every shut-down or longer technical stop
 - repeated also on the long-term during routine operation of existing accelerators (already existing procedures/usus for existing machines)







FAR Commissioning with Beam





• Split Beam Commissioning into three stages:

A) Pilot beams/"easily available" ions (e.g. U28+, Ar)

- basic checks: threading, injection, capture, cool, convert, acceleration/decelerate, stripping & extraction
- always done with 'safe' ie. low-intensity/brightness beam
 - Ions: simpler optics, beam dynamics \rightarrow Protons: transition crossing

B) Intensity ramp-up & special systems

- · achieving and maintaining of nominal transmission and beam losses
- commissioning of e.g. e-cooler, slow extraction, transverse fast feedbacks
- · commissioning and validation of machine protection & interlock systems
- · Possibly unsafe operations always preceded by checks with safe beam

C)Production operation with nominal intensities

(N.B. first time counted as 'commissioning' or 'assisted operation' \rightarrow later: 'regular operation')

- push physics and beam parameter performance (emittance, momentum spread, ...)
- · identify and improve upon bottlenecks impacting FAIR's 'figure-of-merit
- make fast setup and switch-over between different beam production chains routine

Example: FAIR Commissioning Procedures



FAI

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| Home Minutes Next | Agenda Dry-Runs Commissioning Procedures Control Topics Admin | | | |
| BC Overview | You are here: FC2WG » BeamCommissioning | Log in | | |
| Phase A.1 - Injection and First | Hardware Commissioning Commissioning with Beam | Assisted Register | | |
| Tum Phase A.2 - Circulating Pilot Phase A.3 - Injection initial Commissioning Phase A.4 - Ramp Phase A.4 - Ramp Phase A.5 - Injection & Extraction Optics Phase A.6 - Extraction Phase A.6 - Extraction Phase A.7 - Final Pocus/Target Steering Phase A.8 - Preliminary Physics runs Phase A.9 - Special aspects Stage B - Intensity Ramp-up | Machine Checkout | Toolbox | | |
| | - 6 months - 2 weeks Stage A Stage B Stage C Stage C The Commissioning with Beam (BC) for FAIR is grouped into the following three stages: | Create New Topic | | |
| | | Stage C | | |
| | | Search | | |
| | | | | |
| | Stage A - Pilot Beams Main focus for 2018 | | | |
| | • main aim (re-commissioning, new CO) | mmissioning, new CO) | | |
| | drive the beam expeditiously through the <u>BeamProductionChain</u> (BPC): from the sources, through the synchrotrons, beam transfers, up to the experimental targets/storage rings check basic 'accelerator mechanics': threading, injection, capture, cool, convert, acceleration/decelerate, stripping & extraction identify beam-related limitations: polarities, RF, beam instrumentation, machine alignment, effective physical machine aperture, always done with 'safe' resp. low-intensity/brightness beam initially with 'easily available' ions (e.g. U28+, Ar -> simpler optics, beam dynamics, etc.), then protons (tests transition crossing, etc.) | | | |
| | | | Phase B.1 | |
| Stage C - Production Operation with nominal Intensities Phase C 1 | | | | |
| | | | Stage B - Intensity Ramn-up & Special Systems | |
| | main aim: achieving and maintaining nominal machine performance for a limited number of reference beam check that the accelerator design and systems can achieve (near) nominal beam parameters, e.g. beam intensities, nominal transmission and beam losses for e.g. U28+ & proton beams, etc. commissioning of e.g. e-cooler (if not needed earlier), slow extraction, transverse fast feedbacks commissioning and validation of machine protection & interlock systems | | | |
| | | | bossibly misale obstations always biscaded by cuecks with sale beam | Sandbox |
| | | | Stage C - Production Operation with nominal Intensities | System |
| | | | • main aim: | |
| | | | | |

R Example: FAIR Commissioning Procedures



0 BCStageA1 - BeamCommissioning - FC2WG - FAIR Wiki - Google Chrome \odot \land \times Relph Jeffrey F BCStageA1 - BeamCommis 🗙 C https://fair-wiki.gsi.de/foswiki/bin/view/FC2WG/BeamCommissioning/BCStageA1 Q 🕁 👖 Apps 🗅 AlleKategorien 🎥 GSI 💼 CERN·LHC 💼 CERN·TEMP 💼 Misc 💼 Optics 💼 3D Printing 💼 RF-Components 💼 Kickstarter 💼 RF 💼 Imported 💼 Jobs >> Other bookmark Log in | Register Commissioning & Control Working Group (FC²WG) Home Minutes Next Agenda Dry-Runs Commissioning Procedures Control Topics Admin BC Overview Log in or Register Phase A.1 - Injection and First Turn FAIR Commissioning Phase A.1) - Injection and First Turn initial test in 2018 Toolbox Phase A.2 - Circulating Pilot Phase A.3 - Injection initial Commissioning Last modified by WolfgangGeithner on 07 Mar 2016 - 09:29 - r11 🔜 Create New Topic Phase A.4 - Ramp = Index Phase A.5 - Injection & Extraction Optics + Description 🚵 Search + Entry Conditions Phase A.6 - Extraction Machine Setup Changes Phase A.7 - Final Focus/Target Steering + Procedure + Details of activities Notifications Phase A.8 - Preliminary Physics runs + Problems RSS Feed + Exit conditions Phase A.9 - Special aspects Open Questions & Action Items 🖄 Statistics Stage B - Intensity Ramp-up References Acronyms 🎤 Preferences Stage C - Production Operation with nominal Intensities Description Webs Commissioning of the last section of the preceding transfer line (matching section + few metres before) and the injection region · First commissioning of key beam instrumentation EC2WG Commissioning of the trajectory acquisition and correction Threading the ring (first turn) BeamCommissioning Closing the orbit to be ready for phase A.2 Circulating Pilot Beam HardwareCommissioning Entry Conditions Main Sandbox Show. System Machine Setup Show. Procedure Priority Special Procedure Step Activity Who A.1.1 Commission Injection Region (1 Pilot Bunch) .01 Commission final metres of preceding TL X .02 Setup injection elements with beam .03 Beam commissioning injection screens & grids .04 Detailed steering onto moved-in injection collimator (if available -> otherwise vacuum chamber) .05 Power injection kicker/bumper .06 Check stability of transfer lines and trajectory without injection kicker/bumper .07 Check stability of injected trajectory with injection kicker/bumper ON, measure kicker/bumper waveform Beam commissioning Software-Interlock-System (parasitic) .09 Perform aperture scan at magnetic/electro-static injection septa <u>A.1.2</u> .01 Threading Beam around the Ring Open injection absorber/collimator (if applicable, or not dumped onto vacuum chamber) .02 Coarse beam commissioning of BPMs (asynch. acquisition/narrow band, if available) .03 Commission trajectory acquisition and correction .04 .05 Threading around ring First measurement of energy mismatch (correction if needed) 06 First BPM and corrector polarity checks and repairs .07 Beam commissioning of DCCTs & ICT mmirrian RRM intensity

Recommissioning & Operation in 2018 I/II https://fair-wiki.gsi.de/FC2WG/HardwareCommissioning/





- Hardware Commissioning \rightarrow coordinated by Sub-Project-Leaders & Machine Coordinators
 - link-existing facilities (GAF), upgrades, machine re-alignment, "SATs", HW systems (equip. groups),
- Dry-Runs for all machines post (possibly also UNILAC), each two days, fixed dates (↔ experts availability), starting:
 - Dry-Run #1 17.10.2017: CO-core: LSA, Timing System, Archiving System, SCUs, CO core application, ...
 - Dry-Run #2 14.11.2017: as before + tbd.
 - Dry-Run #3 12.12.2017: as before + tbd.
 - Dry-Run #4 09.01.2018: as before + BI + related applications
 - Dry-Run #5 06.02.2018: as before + Experiments (proposal) + Machine-Experiment Interfaces
 - Dry-Run #6 20.02.2018: as before + AEG + "last-minute" checks
 - Dry-Run #7 06.03.2018: buffer
- Machine-Checkout intensive "last minute checks" (N.B closed tunnel/machine):
 - UNILAC: -1 month \rightarrow BC- 'day 0'
 - patrols, heat runs: RF & power supply conditioning, ...
 - SIS, ESR, CRY: -3 weeks \rightarrow BC- 'day 0'
 - patrols, heat runs: RF & power supply/AEG conditioning, safety systems: personnel safety, access system, legal ZKS & RP checks (§66 Abs. 2 StrlSchV), "very last-minute" checks/bug fixes: vacuum, power, BI, CO, ...
- * in 2018: light-version w.r.t. commissioning of new machines
- ** "guaranteed" start physics operation (Plan A), no hick-ups, sacrificial buffer being activities related to 'Stage B'

FAR Recommissioning & Operation in 2018 II/II https://fair-wiki.gsi.de/FC2WG/BeamCommissioning





- Stage-A: Initial Beam Commissioning (BC): 2 dedicated 3 week@24h/7 BC blocks, main aim:
 - drive beam expeditiously through the Beam Production Chain: sources \rightarrow synchrotrons & beam transfers \rightarrow exp. targets & storage rings
 - check basic 'accelerator mechanics': threading, injection, capture, cool, convert, acceleration/decelerate, stripping & extraction
 - identify beam-related limitations: polarities, RF, beam instrumentation, machine alignment, effective physical machine aperture, ...
- Immediately followed by dedicated, scheduled Technical Stop (TS)
 - needed for follow-up of HW (tunnel) and SW issues (CO, $\ldots)$
- Stage-A/B*: Mixed-BC, Machine-Development, Detector Tests (aka. "splash events" for experiments) & Operator Training
 - N.B. "old machine" but completely new CO, substantial modifications
- Physics operation: as promised/targeted nett 3 months (to be confirmed), grouped into 2-3 blocks interleaved with
 - TS: routine maintenance → increases overall availability, follow-up of OP/CO/equipment issues + major ion species/source changes
 - MDs: follow-up of beam physics issues, CO improvements (e.g. beam-based FBs), improve facility to reach nominal FAIR parameters
 - N.B. also better for guaranteeing smooth restart/picking-up of physics operation after technical stops (experts availability)

AIR Upcoming FC²WG Topics 🖬 🖬 🖬

- 2018 Controls Retrofitting
 - 'what changes' vs. 'what will remain the same'
- Digitisation of analog signals mandatory pre-requisite for major MCR upgrade and move to new FCC (!!)
 - Clarification of which signals remain to be digitised after the CO Retrofitting for 2018
 - Choice of technology for remaining signals (CO, BI, HV, RF, ...) → should aim at limited number of platforms
 - Probably open items: fast (10-100 MHz) level time- and frequency domain signals
- RBAC & Management-of-Critical Settings (MCS) kick-off
 - Initially concepts and required roles (ie. Operator, MP-Expert, BI-Expert, RF-Expert, ...)
- Beam Transformer Integration & Beam Transmission System (in-kind) → review by FC²WG before SPLs' sign-off
 - Specification dead-line: soonish < Q3-2017
- BPM integration into CO/OP concepts → part of in-kind requirements → review by FC²WG before SPLs' sign-off
- Detailed Dry-Run Planning starting from November (contacted already CO, RF, EPS, HV, BI)
- BLM/BTM Specification + Integration, dead-line: end-2016
- Kicker/Septa Integration → Q2-2018
- Java Application & FESA Training (~ 2016/2017)
- New LSA-based Control Systems → OP Training?!?

Yes, we can!

